

Devon Royce Horner
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Summary of Skill Sets

- Highly motivated, exceptionally detailed, organized and reliable professional with strong technical and interpersonal skills.
- Series 7 and Series 66 securities licenses, Life and Health insurance producer licenses in all States and Canadian Provinces.
- Microsoft® Office proficient - particularly Excel; C/C++, Linux, SPSS, STATA, MS SQL, VBA experience.

Formal Education

- **Master of Science – Economics & Statistics** Omaha, NE December 2013
 - University of Nebraska
- **Master of Public Administration – Finance** Denton, TX July 2011
 - University of North Texas
- **Bachelor of Science - Political Science** Omaha, NE August 2006
 - University of Nebraska

Experience

12/2010 to 12/2011

TIAA-CREF

Lewisville, TX

Consultant: Enrollment, Wealth Management

- Responsible for establishing, developing, and maintaining annuity pensions, mutual funds, and IRA's-including coordinating enrollment process; fund accounts; explain and calculate investment, asset allocation, loan, and annuitization options; send and assist with forms; place transactions.
- Designated subject matter expert on regulatory replacement requirements and loans issuance.
- Placed 1st in class in three-part new hire training curriculum.

04/2010 to 10/2010

J. Stowe & Co.

Richardson, TX

Graduate Intern, Analyst

- Was integral Project Team member in all aspects of bidding government Requests for Proposal for environmental impact studies, calculations of impact development fees, water/wastewater cost of service studies, and electric service rate proposals.
- Researched federal, state, and local statutes, policies, and ordinances as they relate to such projects.
- Built and tested various MS Excel models for data consistency and fidelity for "what if" scenarios relating to weather and other use demand variables affecting enterprise's solvency.
- As back office project lead, performed presented multiyear natural gas and electric franchise fee reviews for all Dallas / Fort Worth Metroplex cities in respective steering committees, which determined underpayment and interest from private utility providers.

02/2007 to 03/2009

TD Ameritrade

Omaha, NE

New Accounts Sales Broker

- Established all new accounts; educated clients on capital markets; negotiated margin and trading rates; provided financial advice in a high-stakes, fast-paced environment.
- Consistently brought in new assets and provided clients with suitable advice offerings to conversion.
- Placed options and equities trades for retail clients.
- Led my team in assets converted in Fiscal Year 2008.

01/2000 to 09/2006

United Parcel Service

Omaha, NE

Sorter

- Senior ranking personnel; proficient in all skilled positions in a demanding, fast-paced environment.
- Served on Safety Committee and mentored new hires for Fiscal Years 2005, 2006.